

COURSE CODE: DESEMFI K31

COURSE TITLE: Analysis of Debt and Equity Securities and Markets

DEPARTMENT: Financial Management Department

TEXTBOOK:

Reilly, F. K. & Brown, K. C. (2012). *Analysis of Investments and Management of Portfolios* (10th international edition). Canada: South-Western, Cengage Learning. HG4521 .R4 2012

Fabozzi, F. (2016). *Bond Markets, Analysis and Strategies* (9th ed.). Boston : Pearson. HG4651 .F3 2016

Fox, J. (2011). *The Myth of the Rational Market : A History of Risk, Reward, and Delusion on Wall Street*. New York : Harper Business. HB3731 .F69 2011

Marks, H. (2013). *The Most Important Thing Illuminated : Uncommon Sense for the Thoughtful Investor: Annotated by Christopher C. Davis, Joel Greenblatt, Paul Johnson, and Seth A. Klarman*. New York : Columbia Business School Publishing. HG4521 .M345 2013

Davis, J. & Nairn, A. (2012). *Templeton's Way with Money : Strategies and Philosophy of a Legendary Investor*. Hoboken, N.J. :Wiley. HG172.T45 .D38 2012

READING LIST:

Chan Pao, T. "Outing the Closet Indexers in the Philippine Mutual Fund Universe", *International Review of Accounting, Banking and Finance*. Vol. 12, No. 4, 2020

DeBondt, W. and R. Thaler "Does the stock market overreact?", *Journal of Finance* 40 1985, pp.793–805

Langevoort, D. "Watching Insider Trading Law Wobble: Obus, Newman, Salman, Two Martomas, and a Blaszcak". SSRN, 2019

Valeroso, E. "The Risk-Adjusted Returns of Equity Mutual Funds in the Philippines", *International Journal of Scientific Research and Innovative Technology*, Vol. 4 No. 10, 2017